

2011 Retirement Plan Adviser of the Year

James L. Worrell, JD, PRP

President, GPS Investment Advisors, LLC | A Member Firm of 401(k) Advisors

Creating successful retirement plan experiences for employers



GPS Investment Advisors, LLC, provides employers with essential advice and guidance to help them reduce fiduciary risk, manage retirement assets and achieve more secure retirement outcomes.

Like a GPS system for a car, Jamie and his team deliver valuable direction and support for companies to help their employees plan, save and invest wisely so they can arrive at an optimal retirement destination.

Distinguished from other advisors, Jamie's award winning, consultative approach covers the breadth of retirement plan strategy, including:

- Plan design
- Benchmarking
- Monitoring investments
- Fiduciary responsibility
- Evaluating fees and costs
- Providing participant education

Jamie has been recognized by PLANSPONSOR Magazine as being among "the nation's best financial advisers—and adviser teams—in helping make retirement security a reality for workers across the nation." His efforts garnered him PLANSPONSOR's coveted 2011 "Adviser of the Year" award.

To achieve this honor, Jamie met or exceeded PLANSPONSOR's criteria of increased participation and deferral rates; improved asset allocation; reduced fees; and expanded service levels. Jamie was chosen from a select group of more than 400 advisors from across the nation.

Contact Jamie and his team today to learn more about how they can help you and your employees reach an ideal retirement plan destination:

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Nominations were accepted by PLANSPONSOR magazine, which then culled the field to five candidates. The winner was selected by a panel of judges based on criteria developed by PLANSPONSOR about the plans serviced, independent confirmation of information by plan clients, and the judges' overall impression of the advisor. This award is not predictive of the advisor's future performance or indicative of any individual client experience, which may vary.

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