

Retirement Plan Update

Have You Heard?

Retirement plans are undergoing dramatic changes brought on by the Pension Protection Act, new product developments, and legal and regulatory scrutiny. Please join GPS Investment Advisors and a panel of industry experts for an informative update and discussion of what the future holds and of the latest trends and developments affecting businesses and non-profits.

Who Should attend? Plan Sponsors, Attorneys, CFO's, HR professionals

Topics to be covered:

- 401(k) fees
- Target Date/Lifecycle fund selection and monitoring
- Automatic enrollment, Safe Harbor and automatic deferral escalation
- Solutions for Defined Benefit Pension Plans
- New Regulations for Non-Profit Plan Sponsors
- Boosting employee participation in 401(k)s

Special Guest Speakers to include:

Dan Caple; Sr. Vice President, 401(k) Director, Putnam Investments

Steve Burnett; Regional Pension Manager, The Standard
Others to be named later.

James L. Worrell, JD, PRP President GPS Investment Advisors



Jamie is a frequent speaker and industry commentator. Institutional Investor News named Jamie a "Rising Star" in 2007. He has been quoted in PlanSponsor Magazine, PlanAdvisor Magazine, Institutional Investor News, Defined Contribution & Savings Plan Alert and The Providence Journal, and has spoken nationally about retirement plans and investments, including before the Boston Bar Assoc., American Bar Assoc., RI Society of CPA's and RI Bar Assoc., The Center for Due Diligence, and Financial Research Associates.

Jamie has completed training and coursework through the Center for Fiduciary Studies, earning the Accredited Investment Fiduciary (AIF) designation, and through The PlanSponsor Institute earning the PlanSponsor Retirement Professional (PRP) designation.

Prior to founding GPS Jamie was Director of the Retirement Plan Consulting Group for Financial Architects Partners and prior to that spent seven years with a Boston-based mutual fund company.

Date: *Wednesday, May 21st, 8 am*

Place: *Providence Marriot*

*One Orms St.
Providence, RI*

Time: *8:00 a.m. – 10:00 a.m.*

(Continental breakfast at 8 a.m.)

RSVP: *May 9th, 2008 to Liz Hickox at (401)*

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Investment Advisors

GPS Investment Advisors, LLC

GPS specializes exclusively in investment advice and consulting for 401(k) and other retirement plans. GPS helps plan sponsors analyze and select the most appropriate retirement plan service providers and investment choices. GPS continuously monitors the plan's investment performance and administrative service quality and guides and advises employees through group and individual on-site meetings.

GPS' process-driven guidance and ongoing proactive service helps retirement plan trustees prudently carry out their responsibilities and helps employees invest and plan for a secure retirement.

If you are unable to attend this seminar, or wish to send someone else or obtain more information concerning the topics to be covered, please feel free to contact us with your questions or concerns. Liz Hickox 401-521-5588 x33 or lhickox@investorgps.com